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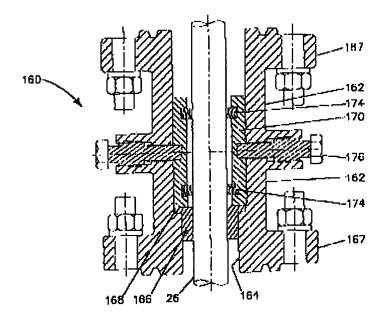
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(54) Cl Int Wint Cl (1 21B 33803, 1 18J 15/16 (c) Inventeur/inventor HULT, VERN ARTHUR, CA (ci) Propriétaire/Owner: AD ... ONI YEIGHOUHDST TRILLIIG (74) Agent: MOLLAT& CO

(51) Title: ATTACHE VERROUILLABLE D'UNE TIGE POLIE (54) Tide: POLISH ROD LOCKING CLAMP



(57) Abrégé/Abstract

A polished rod lock out damp for use in securing the polished rod in an oil well installation, comprising a clamp body having a A plainted to tack the testing in the country the patiented for the claims better for receiving a polished rol in spaced relation to the bore, claims members for moving the engaging a polished rol in the bore; and redail bolts secured to the claims body and the claims members for moving the damp members between a pulished rold gripping position where the claims members grippingly engage the polished rold to provent rolation and axial movement thereof and a retracted position where the damp members are removed from the polished rold to permit rotational and axial movement of the pulished rold in the bore of the claims body.



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#### WE CLAIM:

 A polished rod lock out clamp operable to suspend a polished rod in an oil well installation, comprising:

a clamp body having a bore for receiving the polished rod therethrough in spaced relation to said bore;

clamp members in said clamp body for gripping the polished rod in said bore; and manipulating means secured to said clamp body and said clamp members for moving said clamp members between a polished rod gripping position in which said clamp members grippingly engage said polished rod in metal to metal contact thorebetween to prevent rotation or axial movement of the polished rod, and a retracted position in which said clamp members are removed from the polished rod to permit rotational and axial movement of the polished rod in said bore of said clamp body.

- A clamp as defined in claim 1, each said clamp member being radially movable with
  respect to said polished rod and having an arcuste inner surface for engaging said polished
  rod thereinto.
- A clamp as defined in claim 2, wherein the diameter of said inner surface is slightly
  less than the diameter of the polished rod to enhance gripping force.
- 4. A clamp as defined in claims 1, 2 or 3, wherein each said clamp member is in the form of a piston, said clamp body having a piston bore for each said piston, each said piston bore extending radially of said bore of said clamp body, each said piston having an inner end proximate said bore of said clamp body, said arounte inner surface being formed in said inner end to be semi-circular in shape for receiving and grippingly engaging said pollshed rod.
- A clamp as defined in claim 4, comprising a pair of said pistons radially opposed to one another.
- 6. A clamp as defined in claim 5, said pistons having mutually engageable and faces at said inner onds thereof and seal means disposed between said end faces, said pistons being sealingly disposed in said piston bores and being sealingly engageable with said polished rod and with each other to provent well fluids from escaping past said clamp when said pistons are disposed in said gripping positions thereof.

- 7. A clamp as defined in ctalms 2 or 3, said clamp members comprising a pair of opposed clamp members each forming an alongated segment of a cylinder and each having a said around inner surface for engagement with the polished rod.
- 8. A clamp as defined an any of claims 1 to 7 including resilient members disposed between said clamp members to normally bias said clamp members towards said retracted position thereof.
- 9. A clamp as defined in any of claims 1 to 8, said manipulating means including, for each clamp member, a bolt threaded into said clamp body for moving said clamp member between said gripping and retracted positions thoroof.
- 10. The clamp as defined in claim 9, wherein each said bolt includes a shaped portion formed on an inner and thereof for making engagement with a correspondingly shaped slot in a respective clamp member for moving said members into said retracted position thereof.
- 11. A clamp as defined in any of claims 1 to 10, wherein said clamp is arranged to be secured between a polished rod drive head and a well head of the oil well installation.
- 12. A clamp as defined in any of claims 1 to 11, wherein said clamp forms part of a drive head for driving the polished rod.
- A clamp as defined in any of claims 1 to 12, further including means for certifying said polished rod in said bore of said clamp body.
- 14. A clamp as defined in any of claims 1 to 13, further including means for axially locating said clamp members in said clamp body and for transferring axial and rotational loads from said clamp members to said clamp body.
- 15. A polished rod lock out clamp for use to temporarily suspend a polished rod in an oil wall installation, comprising:

a clamp body having a bore therethrough for receiving the polished mot in spaced relation to said bore;

metal clamp members in said clamp body for engaging the polished rod in said bore, each said clamp member being radially movable with respect to the polished rod and each

having a recess formed therein for grippingly receiving and engaging said polished rod for metal contact therewith; and

manipulating means secured to said clamp body and said clamp members for moving said clamp members between a polished rod gripping position in which said clamp members grippingly engage the polished rod to prevent rotation or axial movement thereof and a retracted position in which said clamp members are removed from the polished rod to permit rotational and exial movement of the polished rod in said bore of said clamp body.

- 16. A clamp as defined in claim 15, wherein the diameter of said recess is slightly less than the diameter of the outer surface of said polished rod to enhance gripping force.
- 17. A clamp as defined in claims 15 or 16, said clamp body further having piston bores extending radially of said bore of said clamp body, each said clamp member comprising a piston disposed in a piston bore, each piston having an inner end in which said recess is formed for receiving and grippingly engaging the polished rod.
- 18. A clamp as defined in claim 17, comprising a pair of said pistons radially opposed to one another.
- 19. A clamp as defined in claims 15 or 16, wherein said clamp members comprise two or more opposed clamp members each forming an elongated segment of a cylinder and each having said recess formed therein for engagement with the polished rod and an accuste outer surface for engagement with said bore of said clamp body.
- 20. A clamp as defined to claims 15, 16, 17, 18 or 19, said manipulating means including a bolt secured to each said clamp member, said bolts being threadedly engaged with respective radially extending threaded holes in said clamp body for radial movement of said bolts and said clamp members, said bolts extending outwardly of said clamp body for manipulation thereof.
- 21. A clamp as defined in any of claims 15 to 20, each said clamp member having a dovetail slot and a dovetail key formed on inner ends of said bolts for making engagement with said dovetail slots for securing said bolts and associated clamp members.

- 22. A clamp as defined in any of claims 15 to 21 including resilient members disposed between said clamp members to normally hias said clamp members towards said retracted position thereof.
- 23. A combined blow out preventer and polished rod lack out clamp for use in an ail well installation, comprising:

a housing having a bore for receiving a polished rod in spaced relation themthrough and opposed bores extending radially of said bore of said housing;

clamp mombers in said housing for grippingly engaging said polished rod in said bore, each said damp member comprising a motallic piston disposed in one of said radial bores, each piston having an inner end and a concavely curved recess in said inner and for receiving and grippingly engaging said polished rod in metal to metal contact along at least a portion of the length of said recess to suspend said polished rod in said oil wolf installation;

elastomeric seal means to provide a seal between a portion of the length of said recess in said piston and said polished rod, a seal between said pistons and sealing of each piston in its associated radial bore to prevent well fluid from coming up a well bore and escaping to the exterior of the well bore when said pistons grippingly engage the polished rod; and

manipulating means secured to said housing and said pistons for moving said pistons between a polished rod gripping position in which said pistons grippingly engage said pulished rod to prevent rotation or axial movement thereof and a retracted position in which said pistons are removed from said polished rod to permit rotational and axial movement of said polished rod in said bore of said clamp housing.

- 24. A clamp as defined in claim 23, wherein said manipulating means include a bolt secured to each said piston, said bolts being threadedly engaged with radially extending threaded holes in said clamp body for radial movement of said bolts and said pistons, said bolts extending outwardly of said clamp body for manipulation thereof.
- 25. A clamp as defined in claims 23 or 24 including resilient members disposed between said clamp members to normally bias said clamp members towards said retracted position thereof.
- 26. A clamp as defined in claim 23, 24 or 25, wherein the diameter of said curved recess is slightly less than the diameter of the outer surface of the polished rod.

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- 27. The clamp as defined in claim 24, 25 or 26, wherein each said bolt includes a shaped portion formed on an inner end thereof for mating engagement with a correspondingly shaped slot in a respective clamp member for moving said members into said refracted position thereof.
- 28. A polished rod lock out clamp operable to suspend a polished rod in an oil well installation, comprising:

a clamp body having an axial bore for receiving the polished rod in spaced relation to said bore;

clamp members in said clamp body having an elongated arcuate inner metallic surface for grippingly engaging the polished rod in metal to metal contact, each said clamp member being radially moveable with respect to the polished rod; and

radially disposed bolts threaded into said clamp body for manipulation of said clamp members for moving said clamp members between a polished rod gripping position in which said clamp members grippingly engage said polished rod to prevent rotation or axial movement of the polished rod and a retracted position in which said clamp members are removed from the polished rod to permit rotational and axial movement of the polished rod relative to said axial bore of said clamp body.

- 29. A clamp as defined in claim 28, wherein said radially disposed bolts have T-shaped inner portions to hook into correspondingly shaped slots in said clamp members to move said clamp members to said retracted position thereof.
- 30. A clamp as defined in claims 28 or 29, wherein said clamp members comprise a pair of opposed clamp members each forming an elongated segment of a cylinder and each having on an inner surface thereof said arcuate inner surface for engagement with the polished rod, and a curved outer surface for contact with said bore of said clamp body.
- 31. A clamp as defined in claim 28 or 29, wherein each said clamp member is in the form of a piston, said clamp body having a piston bore for each said piston, each said piston bore extending radially of said axial bore of said clamp body, each said piston having an inner end proximate said axial bore of said clamp body, said arouste inner surface being formed in said inner end to be senti-circular in shape for receiving and grippingly engaging said polished rod.

- A clamp as defined in claim 31, comprising a pair of said pistons radially opposed to one another.
- 33. A clamp as defined in any of claims 27 to 31, wherein the diameter of said arcuate inner surface is slightly less than the diameter of the outer surface of the pollshed rod for enhanced gripping force.
- 34. A clamp as defined in claims 31, 32 or 33, eaid pistons having mutually engageable and faces at said inner ends (hereof and seal means disposed between said end faces, said pistons being sealingly disposed in said piston bores and being sealingly engageable with said polished rod and with each other to prevent well fluids from escaping past said clamp when said pistons are disposed in said gripping positions thereof.
- 35. A polished rod lock out clamp, with blow out preventer seals, operable to suspend a pollshed rod in an oil well installation, comprising:

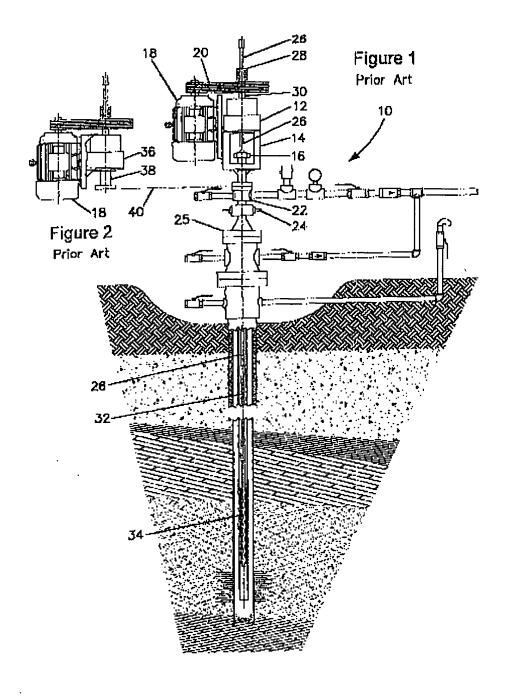
a clamp body having an axial bore for receiving the polished rod in spaced relation to said bore;

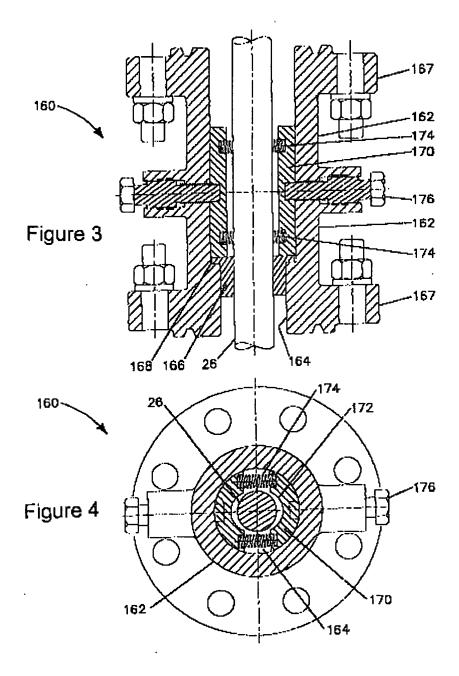
two radially opposed pistons acting as clamp members, said clamp body having a piston bore for each said piston, each said piston bore extending radially of said exial bore of said clamp body, each said piston having an inner end proximate said exial bore of said clamp body, an arcuste inner surface being formed in said inner end to be semi-circular in cross-sectional shape for receiving and grippingly engaging said polished rod in metal to metal contact;

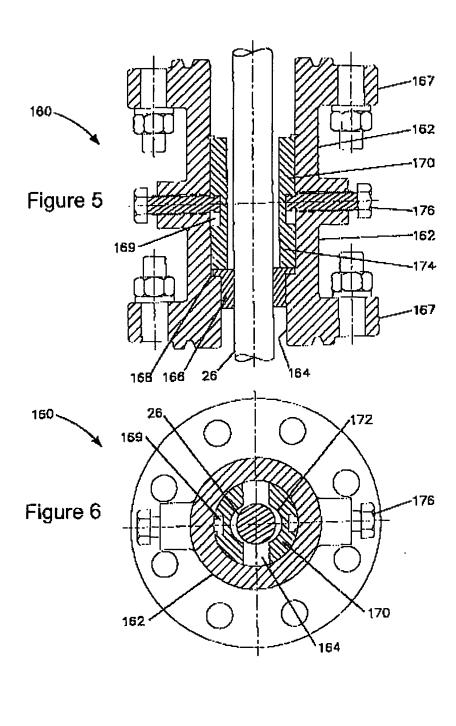
radially disposed holts threaded into said clamp body for manipulation of said pistons for moving said pistons between a polished rod gripping position in which said pistons grippingly engage the polished rod to prevent rotation or axial movement of the polished rod and a retracted position in which said pistons are removed from the polished rod to permit rotational and exial movement of the polished rod in said axial bore of said clamp body; and

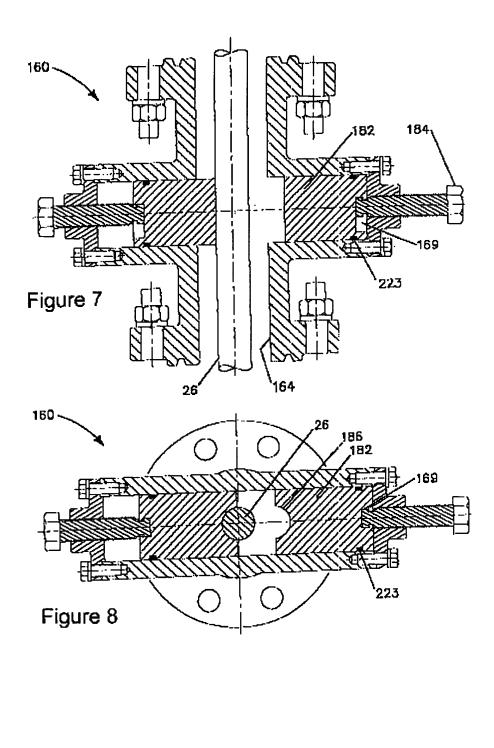
said pistons each having an elastomeric soal to seal between the polished rod and a portion of the length of said arcuate inner surface in each said piston, between said opposed pistons and between each said piston and its associated radial bore to prevent well fluids from escaping from the well bore, said elastomeric seals being compressible to allow said pistons to make metal to metal contact with said polished rod when said pistons are in said gripping position thereof.

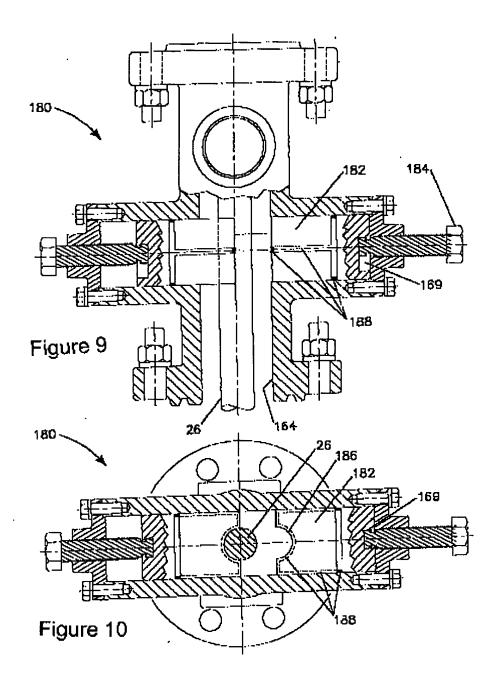
- 36. A clamp as defined in **cla**lm 35, wherein the radius of curvature of said arcuate inner surface is slightly less than the radius of curvature of the outer surface of the polished rod.
- 37. A clamp as defined in claims 35 or 36, wherein said radially disposed bolts have T-shaped inner portions to hook into correspondingly shaped stots in said clamp members to retract said clamp members to said retracted positions thereof.

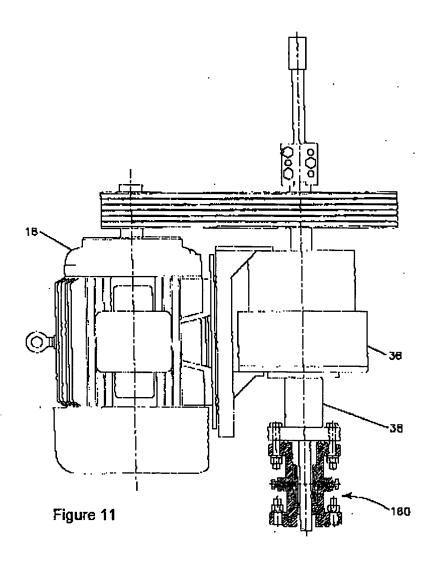












#### POLISH ROD LOCKING CLAMP

## FIELD OF THE INVENTION

The present invention relates generally to progressing cavity pump oil well installations and, more specifically, to a polished rod lock out clamp for use in progressing cavity pump oil well installations.

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## **BACKGROUND OF THE INVENTION**

Progressing cavity pump drives presently on the market have weaknesses with respect to the stuffing box maintenance. Oil producing companies need a pump drive which requires little or no maintenance, is very safe for operating personnel and minimizes the chances of product leakage and resultant environmental damage. When maintenance is required on the pump drive, it must be safe and very fast and easy to do.

Due the abrasive sand particles present in crude oil and poor alignment between the wellhead and stuffing box, leakage of crude oil from the stuffing box is common in some applications. This costs oil companies money in service time, down time and environmental clean up. It is especially a problem in heavy crude oil wells in which the oil is often produced from semi-consolidated sand formations since loose sand is readily transported to the stuffing box by the viscosity of the crude oil. Costs associated with stuffing box failures are one of the highest maintenance costs on many wells.

Servicing of stuffing boxes is time consuming and difficult. Existing stuffing boxes are mounted below the drive head. Stuffing boxes are typically separate from the drive and are mounted in a wellhead frame such that they can be serviced from below the drive head without removing it. This necessitates mounting the drive head higher, constrains the design and still means a difficult service job. Drive heads with integral stuffing boxes mounted on the bottom of the drive head have more recently entered the market. In order to service the stuffing box, the drive must be removed which necessitates using a rig with two winch lines, one to support the drive and the other to hold the polished rod. This is more expensive and makes servicing the stuffing box even more difficult. As a result, these stuffing boxes are typically exchanged in the field and the original stuffing box is sent back to a service shop for repair—still unsatisfactory.

Prior art blow out preventers, while similar in structure, are not intended to grip the polished rod in metal to metal contact to suspend a polished rod and prevent axial or angular displacement of the polished rod. The function of the narrow elastometic seal as sometimes used on existing blow out preventers is only to seal between the pictons, between the pictons.

According to another aspect of the present invention, there is provided a pollshed rod lock out clamp for use to temporarily suspend a polished rod in an oil wall installation, comprising a clamp body having a bore therethrough for receiving the polished rod in spaced relation to said bore; metal clamp members in said clamp body for engaging the pollshed rod in said bore, each said clamp member being radially movable with respect to the polished rod and each having a rocoss formed therein for grippingly receiving and engaging said polished rod for metal to metal contact therewith; and manipulating means secured to said clamp body and said clamp members for moving said clamp members between a polished rod gripping position in which said clamp members grippingly ongage the polished rod to prevent rotation or extell movement thereof and a retracted position in which said clamp members are improved from the polished rod to permit rotational and axial movement of the polished rod in said bore of said clamp body.

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In a still further embodiment of the present invention, there is provided a combined blow out proventer and polished rod lock out clamp for use in an oil well installation, comprising a housing having a bore for receiving a polished rod in spaced rolation therethrough and upposed bores extending radially of said bore of said housing; clamp members in said housing for grippingly engaging said polished rod in said bore, each said clamp mornber comprising a metallic piston disposed in one of said radial bores, each piston having an inner end and a concavely curved recess in said inner end for receiving and grippingly engaging said polished rod in metal to metal contact along at least a portion of the length of said recess to suspend said polished rod in said oil well installation; etastomenc seal means to provide a seal between a portion of the length of said recass in said piston and said polished rod, a seal between said pistons and sealing of each piston in its associated radial bore to prevent well fluid from coming up a well bore and escaping to the exterior of the well torre when said pistons grippingly engage the poliched rod; and manipulating means secured to said housing and said pistons for moving said pistons between a polished rod gripping position in which said pistons grippingly engage said polished rod to prevent rotation or axial movement thereof and a retracted position in which said pistons are removed from said polished rod to permit rotational and axial movement of said polished rod in said bore of said clamp housing.

In yet a further embodiment of the present invention, there is provided a polished rod lock out clamp operable to suspend a polished rod in an oil well installation, comprising a clamp body having an axiat bore for receiving the polished rod in spaced relation to said bore; clamp members in said clamp body having an etongated arcuste inner metallic surface for grippingly engaging the polished rod in metal to metal contact, each said clamp member being radially moveable with respect to the polished rod; and radially disposed botts threaded

into said clamp body for manipulation of said clamp members for moving said clamp members between a polished rod gripping position in which said clamp members grippingly angage said polished rod to prevent rotation or axial movement of the polished rod and a retracted position in which said clamp members are removed from the polished rod to permit rotational and exial movement of the polished rod relative to said axial bore of said clamp body.

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In still yet another embodiment of the present Invention, there is provided a polished rod lock out clamp, with blow out preventer seals, operable to suspend a polished rod in an oil well instellation, comprising a clamp body having an axial bore for receiving the polished rod in spaced relation to said bore; two radially opposed pistons acting as clamp members. said clamp body having a piston bore for each said piston, each said piston bore extending radially of said axial bore of said clamp body, each said piston having an inner end proximate said axial bore of said clamp body, an arcuate inner surface being formed in said inner end to be semi-circular in cross-sectional shape for receiving and grippingly engaging said polished rod in metal to metal contact; radially disposed bolts threaded into said clamp body for manipulation of said pistons for moving said pistons between a polished rad gripping position in which said pistons grippingly engage the polished rad to prevent rotation or exial movement of the polished rod and a robacted position in which said pistons are removed from the pollshed rod to permit rotational and axial movement of the polished rod in said axial bore of said clamp body; and said pistons each having an elastomeric seal to seal between the polished rod and a portion of the length of said arquate inner surface in each said piston. between said opposed pistons and between each said piston and its associated radial bore to prevent well fluids from ascaping from the well bore, said elastometic seals being compressible to allow said pistons to make metal to metal contact with said polished rod when said pistons are in said gripping position thereof.

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

This and other features of preferred embodiments of the present invantion will become more apparent from the following description in which reference is made to the appended drawings in which:

Figure 1 is a view of a prograssing cavity pump oil well installation in an earth formation with a typical drive flead, wellhead frame and stuffing box;

Figure 2 is a view similar to the upper end of Figure 1 but illustrating a conventional drive head with an integrated stuffing box extending from the bottom and of the drive head:

Figure 3 is a side elevational, cross-sectional view of one embodiment of a polished rod lock-out clamp according to the present invention:

Figure 4 is a top plan view of the clamp of Figure 3;

Figure 5 is a side elevational, cross-sectional view of another embodiment of a polished rod lock-out clamp according to the present invention:

Figure 6 is a top plan view of the claim of Figure 4:

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Figure 7is a side elevational, cross-sectional view of another ambodiment of a polished rod lock-out clamp according to the present invention;

Figure 8 is a top plan view of the clamp of Figure 7:

Figure 9 is a side elevational, cross-sectional view of one embodiment of a blow out preventer having an integrated polished rod lock-out clamp according to the present invention; and

Figure 10 is a top plan view of the clamp of Figure 9.

Figure 11 is a view of the drive head of Figure 2 with a cross-sectional view of a polished rod lock out clamp connected.

#### DETAILED DESCRIPTION OF PREFERRED EMBODIMENTS OF THE INVENTION

Figure 1 illustrates a known progressing cavity pump installation 10. The installation includes a typical progressing cavity pump drive head 12, a wellhead frame 14, a stuffing box 16, an electric motor 18, and a belt and sheave drive system 20, all mounted on a flow tee 22. The flow tee is shown with a blow out preventer 24 which is, in turn, mounted on a wellhead 25. The drive head supports and drives a drive shaft 26, generally known as a "polished rod". The polished rod is supported and rotated by means of a polish rod clamp 26, which engages an output shaft 30 of the drive head by means of milled slots (not shown) in both parts. Wellhead frame 14 is open sided in order to expose polished rod 26 to allow a service crew to install a safety clamp on the polished rod and then perform maintanance work on stuffing box 16. Polished rod 26 rotationally drives a drive string 32, sometimes referred to as "sucker rode", which, in turn, drives a progressing cavity pump 34 located at the bottom of the installation to produce well flyride to the surface through the wellhead.

Figure 2 illustrates a typical progressing cavily pump drive head 36 with an integral stuffing box 38 mounted on the bottom of the drive head and corresponding to that portion of the installation in Figure 1 which is above the dotted and dashed line 40. The main advantage of this type of drive head is that, since the main drive head shaft is already supported with bearings, stuffing box seals can be placed around the main shaft, thus

Improving alignment and eliminating contact between the stuffing box rotary seals and the polished rod. This style of drive head reduces the height of the installation because there is no wellhead frame and also reduces cost because there is no wellhead frame and there are fewer parts since the stuffing box is integrated with the drive head. The main disadvantage is that the drive head must be removed to do maintenance work on the stuffing box. This necessitates using a service rig with two lifting lines, one to support the polished rod and the other to support the drive head.

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In order to overcome the above disadvantages, the present invention provides a polished rod lock-out clamp for use in clamping the polished rod during drive head servicing operations. The clamp can be integrated with the drive head or provided as a separate assembly below the drive.

One aspect of the present invention is the provision of a polished rod lock out clamp 160 for use in securing the polished rod when it is desired to service the drive head. The clamp may be integrated into the drive head or may be provided as a separate assembly, which is secured to and between the drive head and a flow tee, as illustrated in Figure 11. Figures 3-6 illustrate two embodiments of a tock-out clamp. As shown, in each embodiment, the clamp includes a tubular clamp body 162 having a bore 164 for receiving polished rod 26 in annularly spaced relation therethrough. A bushing 166 is mounted on an annular shoulder 168 formed at the bottom end of bore 164 for centering the polished rod in the housing. Flanges 167 or threaded connections depending on the application are formed at the upper and lower ands of the housing for bolting or otherwise securing the housing to the underside of the drive head and to the upper and of the flow tee. The clamp includes two or more equally angularly spaced clamp members or shoes 170 about the axis of the housing/polished rod. The clamp shoes are generally in the form of a segment of a cylinder with an arcuate inner surface 172 dimensioned to correspond to the curvature of the surface of the polished rod. Arguate inner surfaces 172 should be undersize relative to the polished rod's diameter to enhance gripping force. In the embodiment of Figures 3 and 4, spring means 174 are provided to normally bias the clamp members into an un-clamped position. in the embodiment of Figures 5 and 6, the ends of bolts 176 are generally T-shaped to hook into correspondingly shaped slots 169 in shoes 170 to positively retract the shoes without the need for springs 174.

Clamp shoes 170 are actuated by radial bolts 176, for example, to clamp the polished rod such that if cannot turn or be displaced axially. The lock out clamp may be located between the flow tee and the bottom of the drive head. Atternately, it can be built into the drive head.

In some applications it is preferable not to restrict the diameter through the bore 164 of the lock out clamp so that the sucker rods can be pulled through the clamp 160. In this embodiment of the polish rod clamp as shown in Figure 7 and 8, where like numerals identify like elements, two opposing radial pistons 182 are actuated by bolts 184 to force the pletons together and around polish rod 26. The polish rod is gripped by arcuate recesses 186, which are preferably made undersize relative to the polished rod to enhance gripping force. Pistons 182 further include O-rings 223 to provide a better seal in bore 164.

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In a further embodiment of the polished rod lock out clamp, the clamping means are integrated with a blow out preventer 180, shown in Figures 9 and 10. Blow out preventers are required on most oil wells. They traditionally have two opposing radial pistons 182 actuated by bolts 184 to force the pistons together and around the polish rod to effect a seal. The pistons are generally made of elastomer or provided with an elastomeric liner such that when the pistons are forced together by the bolts, a seal is formed between the pistons, between the pistons and the polish rod and between the pistons and the piston bores. Actuation thus serves as a means to prevent well fluids from escaping from the well.

In accordance with the present invention, an improved blow out preventer serves as a lock out clamp for well servicing. In order to serve this purpose, the pistons must be substantially of metal which can be forced against the polished rod to prevent axial or rotational motion thereof. The inner end of the pistons is formed with an arcuste recess 186 with curvature corresponding substantially to that of the polished rod. Enhanced gripping force can be achieved if the arcuate recess diameter is undersize relative to the polished rod. The sealing function of the blow out preventer must still be accomplished. This can be done by providing a narrow elastomeric scal 188 which runs across the vertical flat face of the piston, along the arcusto recess, along the mid height of the piston and then circumferentially around the piston. The seals can compress into the grooves which permits the pistons to engage the polished rod in metal to metal contact. Seal 188 seals between the pistons. between the pistons and the polish rod and between the pistons and the piston bores. Thus, well fluid is prevented from coming up the well bore and escaping while the well is being serviced, as might be the case while the stuffing box is being repaired. By including the sealing function of the BOP with clamping means, one set of pistons can accomplish both functions, enhancing safety and convenience without increasing cost or size.

The above-described embodiments of the present invention are meant to be illustrative of preferred embodiments and are not intended to limit the scope of the present invention. Verious modifications, which would be readily apparent to one skilled in the art,

are intended to be within the scope of the present invention. The only limitations to the scope of the present invention are set forth in the following claims appended hereto.